

CITY OF MESQUITE, TEXAS
Outstanding Direct Debt and Debt Service Requirements
as of September 30, 2020

	Issue Date	Maturity Date	Payment Source	Issued Principal Amount at Par	Outstanding Principal at Par	Outstanding Premium / Discount	Outstanding Principal Total	Outstanding Interest	Total Debt Service	Per Capita	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating	Moody's Rating	Purpose of Debt
GENERAL OBLIGATION BONDS																
Series 2012, Refunding	1/1/1000	2/15/2024	Ad Valorem Tax	\$ 3,765,000	\$ 2,025,000	\$ 9,696	\$ 2,034,696	\$ 111,463	\$ 2,146,159	\$ 15	\$ 3,840,912	\$ 3,840,912	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2013, Refunding	1/1/1000	2/15/2025	Ad Valorem Tax	\$ 7,635,000	\$ 4,755,000	\$ 80,913	\$ 4,835,913	\$ 352,425	\$ 5,188,338	\$ 36	\$ 8,125,774	\$ 8,125,774	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2014, Refunding	1/1/1000	2/15/2026	Ad Valorem Tax	\$ 9,080,000	\$ 5,550,000	\$ 272,924	\$ 5,822,924	\$ 646,000	\$ 6,468,924	\$ 44	\$ 10,187,769	\$ 10,187,769	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2015, Refunding	1/1/1000	2/15/2025	Ad Valorem Tax	\$ 2,935,000	\$ 1,435,000	\$ 37,438	\$ 1,472,438	\$ 132,625	\$ 1,605,063	\$ 11	\$ 3,127,791	\$ 3,127,791	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2016, Refunding and Improvements	1/1/1000	2/15/2036	Ad Valorem Tax	\$ 40,565,000	\$ 32,855,000	\$ 2,757,824	\$ 35,612,824	\$ 10,447,381	\$ 46,060,205	\$ 317	\$ 45,328,447	\$ 44,926,143	\$ 402,304	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; two-lane residential street projects including related utility relocations, landscaping, sidewalks, traffic safety, drainage and right-of-way needs; and pay the costs of issuance of the bonds.
Series 2017, Refunding	1/1/1000	2/15/2029	Ad Valorem Tax	\$ 7,600,000	\$ 7,185,000	\$ 759,456	\$ 7,944,456	\$ 1,694,750	\$ 9,639,206	\$ 66	\$ 8,746,430	\$ 8,746,430	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2018, Refunding and Improvements	1/1/1000	2/15/1938	Ad Valorem Tax	\$ 31,475,000	\$ 26,355,000	\$ 2,917,234	\$ 29,272,234	\$ 12,704,650	\$ 41,976,884	\$ 289	\$ 35,032,566	\$ 23,942,987	\$ 11,089,579	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; two-lane residential street projects including related utility relocations, landscaping, sidewalks, traffic safety, drainage and right-of-way needs; and pay the costs of issuance of the bonds.
Series 2019, Refunding	1/1/1000	2/15/2031	Ad Valorem Tax	\$ 27,265,000	\$ 27,265,000	\$ 1,486,008	\$ 28,751,008	\$ 3,638,625	\$ 32,389,633	\$ 223	\$ 29,949,216	\$ 29,937,097	\$ 12,119	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2020, Improvements	1/1/1000	2/15/2040	Ad Valorem Tax	\$ 14,585,000	\$ 14,585,000	\$ 1,940,278	\$ 16,525,278	\$ 7,371,203	\$ 23,896,481	\$ 164	\$ 16,700,054	\$ 184,854	\$ 16,515,200	AA	Aa2	Two-lane residential street projects including related utility relocations, landscaping, sidewalks, traffic safety, drainage and right-of-way needs, and pay the costs of issuance of the bonds.
TOTAL GENERAL OBLIGATION BONDS				\$ 144,905,000	\$ 122,010,000	\$ 10,261,771	\$ 132,271,771	\$ 37,099,122	\$ 169,370,893	\$ 1,165	\$ 161,038,959	\$ 133,019,757	\$ 28,019,202			
CERTIFICATE OF OBLIGATION BONDS																
Series 2012, Improvements	1/1/1000	2/15/2032	Ad Valorem Tax	\$ 7,235,000	\$ 4,110,000	\$ 85,903	\$ 4,195,903	\$ 798,791	\$ 4,994,694	\$ 34	\$ 7,491,054	\$ 7,456,889	\$ 34,165	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; municipal building improvements; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
Series 2013, Improvements	1/1/1000	2/15/2033	Ad Valorem Tax	\$ 5,450,000	\$ 2,765,000	\$ 73,649	\$ 2,838,649	\$ 449,772	\$ 3,288,421	\$ 23	\$ 5,665,799	\$ 5,654,621	\$ 11,178	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; municipal building improvements; equipment, vehicles and technology purchases for various departments; replacement of major financial software system; and cost of issuance of the bonds.
Series 2014, Improvements	1/1/1000	2/15/2034	Ad Valorem Tax	\$ 9,715,000	\$ 7,395,000	\$ 207,511	\$ 7,602,511	\$ 2,222,066	\$ 9,824,577	\$ 68	\$ 10,086,221	\$ 10,015,301	\$ 70,920	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; reconstruction of Town East Blvd and related pedestrian trail; municipal building improvements; equipment, vehicles and technology purchases for various departments; replacement of major financial software system; demolition of a vacant building; and cost of issuance of the bonds.

CITY OF MESQUITE, TEXAS
Outstanding Direct Debt and Debt Service Requirements
as of September 30, 2020

	Issue Date	Maturity Date	Payment Source	Issued Principal Amount at Par	Outstanding Principal at Par	Outstanding Premium / Discount	Outstanding Principal Total	Outstanding Interest	Total Debt Service	Per Capita	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating	Moody's Rating	Purpose of Debt
Series 2015, Improvements	1/1/1000	2/15/2035	Ad Valorem Tax	\$ 14,835,000	\$ 10,590,000	\$ 643,332	\$ 11,233,332	\$ 3,507,275	\$ 14,740,607	\$ 101	\$ 15,962,455	\$ 15,940,169	\$ 22,286	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; reconstruction of Town East Blvd and related pedestrian trail; municipal building improvements including Evans Rec Center; equipment, vehicles and technology purchases for various departments; public radio system replacement; 911 phone system replacement; and cost of issuance of the bonds.
Series 2016, Improvements	1/1/1000	2/15/2036	Ad Valorem Tax	\$ 11,815,000	\$ 6,920,000	\$ 485,418	\$ 7,405,418	\$ 1,749,094	\$ 9,154,512	\$ 63	\$ 12,694,449	\$ 11,129,378	\$ 1,565,071	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; municipal building roof and HVAC repairs; equipment, vehicles and technology purchases for various departments; public radio system replacement; and cost of issuance of the bonds.
Series 2017, Improvements	1/1/1000	2/15/2037	Ad Valorem Tax	\$ 8,285,000	\$ 4,200,000	\$ 292,064	\$ 4,492,064	\$ 1,298,588	\$ 5,790,652	\$ 40	\$ 8,725,904	\$ 8,366,319	\$ 359,585	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; constructing and equipping a new fire station; equipment, vehicles and technology purchases for various departments; computer aided dispatch equipment; and cost of issuance of the bonds.
Series 2018, Improvements	1/1/1000	2/15/2038	Ad Valorem Tax	\$ 16,050,000	\$ 14,095,000	\$ 1,200,376	\$ 15,295,376	\$ 6,143,150	\$ 21,438,526	\$ 147	\$ 17,650,118	\$ 14,302,523	\$ 3,347,595	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; designing, developing, constructing, improving and renovating City buildings and facilities; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
Series 2019, Improvements	1/1/1001	2/15/2039	Ad Valorem Tax	\$ 10,065,000	\$ 7,250,000	\$ 446,146	\$ 7,696,146	\$ 2,451,375	\$ 10,147,521	\$ 70	\$ 10,629,945	\$ 5,796,480	\$ 4,833,465	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; designing, developing, constructing, improving and renovating City buildings and facilities; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
Series 2020, Improvements	1/1/1001	2/15/2040	Ad Valorem Tax	\$ 10,360,000	\$ 10,360,000	\$ 1,365,749	\$ 11,725,749	\$ 5,236,529	\$ 16,962,278	\$ 117	\$ 11,848,753	\$ 3,509,398	\$ 8,339,355	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; designing, developing, constructing, improving and renovating City buildings and facilities; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
TOTAL CERTIFICATE OF OBLIGATION BONDS				\$ 93,810,000	\$ 67,685,000	\$ 4,800,148	\$ 72,485,148	\$ 23,856,640	\$ 96,341,788	\$ 663	\$ 100,754,698	\$ 82,171,078	\$ 18,583,620			
WATERWORKS AND SEWER SYSTEM REVENUE BONDS																
Series 2009, Improvements	1/1/1000	3/1/2029	Revenue	\$ 8,380,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,417,811	\$ 8,402,696	\$ 15,115	AA	Aa2	Improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2010, Improvements	1/1/1000	3/1/2030	Revenue	\$ 8,270,000	\$ -	\$ (834)	\$ (834)	\$ -	\$ (834)	\$ (0)	\$ 8,355,475	\$ 8,355,475	\$ -	AA	Aa2	Improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2011, Refunding and Improvements	1/1/1000	3/1/2031	Revenue	\$ 14,240,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,231,952	\$ 15,231,952	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2012, Refunding and Improvements	1/1/1000	3/1/2032	Revenue	\$ 7,945,000	\$ 4,285,000	\$ 68,915	\$ 4,353,915	\$ 723,138	\$ 5,077,053	\$ 35	\$ 8,288,812	\$ 8,288,812	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2013, Refunding and Improvements	1/1/1000	3/1/2033	Revenue	\$ 7,090,000	\$ 4,065,000	\$ 77,554	\$ 4,142,554	\$ 853,003	\$ 4,995,557	\$ 34	\$ 7,332,834	\$ 7,283,738	\$ 49,096	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2014, Refunding and Improvements	1/1/1000	3/1/2034	Revenue	\$ 11,655,000	\$ 8,625,000	\$ 442,341	\$ 9,067,341	\$ 2,075,081	\$ 11,142,422	\$ 77	\$ 12,819,625	\$ 12,604,276	\$ 215,349	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2015, Refunding and Improvements	1/1/1000	3/1/2035	Revenue	\$ 10,325,000	\$ 5,835,000	\$ 333,912	\$ 6,168,912	\$ 1,777,350	\$ 7,946,262	\$ 55	\$ 11,048,225	\$ 9,681,228	\$ 1,366,997	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.

CITY OF MESQUITE, TEXAS
Outstanding Direct Debt and Debt Service Requirements
as of September 30, 2020

	Issue Date	Maturity Date	Payment Source	Issued Principal Amount at Par	Outstanding Principal at Par	Outstanding Premium / Discount	Outstanding Principal Total	Outstanding Interest	Total Debt Service	Per Capita	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating	Moody's Rating	Purpose of Debt
Series 2016, Refunding and Improvements	1/1/1000	3/1/2036	Revenue	\$ 15,785,000	\$ 11,600,000	\$ 786,736	\$ 12,386,736	\$ 3,113,119	\$ 15,499,855	\$ 107	\$ 17,426,488	\$ 15,187,724	\$ 2,238,764	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2017, Refunding and Improvements	1/1/1000	3/1/2037	Revenue	\$ 12,555,000	\$ 11,400,000	\$ 1,044,731	\$ 12,444,731	\$ 3,885,088	\$ 16,329,819	\$ 112	\$ 14,115,369	\$ 12,518,605	\$ 1,596,764	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2018, Refunding and Improvements	1/1/1000	3/1/2038	Revenue	\$ 8,920,000	\$ 8,260,000	\$ 760,088	\$ 9,020,088	\$ 3,524,225	\$ 12,544,313	\$ 86	\$ 9,877,623	\$ 7,093,296	\$ 2,784,327	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2019, Improvements	1/1/1001	3/1/2039	Revenue	\$ 15,260,000	\$ 14,855,000	\$ 874,180	\$ 15,729,180	\$ 5,138,200	\$ 20,867,380	\$ 144	\$ 16,215,304	\$ 6,313,123	\$ 9,902,181	AA	Aa2	Acquiring, constructing, installing and equipping additions, improvements and extensions to the City's waterworks and sewer system, funding the Reserve Fund requirement for the Bonds, and pay the costs of issuance of the bonds.
Series 2019A, Refunding	1/1/1001	3/1/2031	Revenue	\$ 8,950,000	\$ 8,950,000	\$ 523,130	\$ 9,473,130	\$ 1,339,350	\$ 10,812,480	\$ 74	\$ 9,795,325	\$ 9,772,581	\$ 22,744	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements, and pay the costs of issuance of the bonds.
Series 2020, Improvements	1/1/1001	3/1/2040	Revenue	\$ 19,430,000	\$ 19,430,000	\$ 2,622,073	\$ 22,052,073	\$ 9,874,990	\$ 31,927,063	\$ 220	\$ 22,287,840	\$ 2,827,855	\$ 19,459,985	AA	Aa2	Acquiring, constructing, installing and equipping additions, improvements and extensions to the City's waterworks and sewer system, funding the Reserve Fund requirement for the Bonds, and pay the costs of issuance of the bonds.
TOTAL WATERWORKS AND SEWER SYSTEM REVENUE BONDS				\$ 148,805,000	\$ 97,305,000	\$ 7,532,826	\$ 73,312,623	\$ 32,303,544	\$ 94,401,827	\$ 649	\$ 161,212,683	\$ 110,960,925	\$ 37,651,322			
DRAINAGE UTILITY SYSTEM REVENUE BONDS																
Series 2011, Refunding	1/1/1000	3/1/2022	Revenue	\$ 4,385,000	\$ 445,000	\$ 2,724	\$ 447,724	\$ 16,644	\$ 464,368	\$ 3	\$ 4,565,948	\$ 4,565,948	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Municipal Drainage Utility System debts in order to lower overall debt service requirements and pay the costs of issuance of the bonds.
Series 2019, Improvements	1/1/1001	3/1/2039	Revenue	\$ 7,910,000	\$ 7,695,000	\$ 447,584	\$ 8,142,584	\$ 2,631,850	\$ 10,774,434	\$ 74	\$ 8,399,270	\$ 7,092,137	\$ 1,307,133	AA	Aa2	Drainage improvements, including the acquisition and construction of equipment and facilities for the drainage system, making a deposit to the Reserve Fund, and paying the costs incurred in connection with the issuance of the Bonds.
TOTAL DRAINAGE UTILITY SYSTEM REVENUE BONDS				\$ 12,295,000	\$ 8,140,000	\$ 450,308	\$ 8,590,308	\$ 2,648,494	\$ 11,238,802	\$ 77	\$ 12,965,218	\$ 11,658,085	\$ 1,307,133			
TOTAL DIRECT DEBT SERVICE REQUIREMENTS				\$ 399,815,000	\$ 295,140,000	\$ 23,045,053	\$ 286,659,850	\$ 95,907,800	\$ 371,353,310	\$ 2,554	\$ 435,971,558	\$ 337,809,845	\$ 85,561,277			