

CITY OF MESQUITE, TEXAS																
Outstanding Direct Debt and Debt Service Requirements																
as of September 30, 2019																
	Issue Date	Maturity Date	Payment Source	Issued Principal Amount at Par	Outstanding Principal at Par	Outstanding Premium / Discount	Outstanding Principal Total	Outstanding Interest	Total Debt Service	Per Capita	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating	Moody's Rating	Purpose of Debt
<b>GENERAL OBLIGATION BONDS</b>																
Series 2009, Refunding	1/1/1000	2/15/2029	Ad Valorem Tax	\$ 4,245,000	\$ 625,000	\$ (1,077)	\$ 623,923	\$ 165,744	\$ 789,667	\$ 5	\$ 4,300,376	\$ 4,300,376	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2010, Refunding	1/1/1000	2/15/2023	Ad Valorem Tax	\$ 1,320,000	\$ 680,000	\$ -	\$ 680,000	\$ 50,059	\$ 730,059	\$ 5	\$ 1,326,752	\$ 1,326,752	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to restructure overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2011, Refunding	1/1/1000	2/15/2028	Ad Valorem Tax	\$ 12,715,000	\$ 12,395,000	\$ 42,731	\$ 12,437,731	\$ 3,261,875	\$ 15,699,606	\$ 108	\$ 13,899,710	\$ 13,899,710	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to restructure overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2012, Refunding	1/1/1000	2/15/2024	Ad Valorem Tax	\$ 3,765,000	\$ 2,500,000	\$ 14,421	\$ 2,514,421	\$ 170,638	\$ 2,685,059	\$ 19	\$ 3,840,912	\$ 3,840,912	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2013, Refunding	1/1/1000	2/15/2025	Ad Valorem Tax	\$ 7,635,000	\$ 5,760,000	\$ 113,909	\$ 5,873,909	\$ 510,150	\$ 6,384,059	\$ 44	\$ 8,125,774	\$ 8,125,774	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2014, Refunding	1/1/1000	2/15/2026	Ad Valorem Tax	\$ 9,080,000	\$ 6,300,000	\$ 363,779	\$ 6,663,779	\$ 883,000	\$ 7,546,779	\$ 52	\$ 10,187,769	\$ 10,187,769	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2015, Refunding	1/1/1000	2/15/2025	Ad Valorem Tax	\$ 2,935,000	\$ 1,735,000	\$ 52,371	\$ 1,787,371	\$ 186,075	\$ 1,973,446	\$ 14	\$ 3,127,791	\$ 3,127,791	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2016, Refunding and Improvements	1/1/1000	2/15/2036	Ad Valorem Tax	\$ 40,565,000	\$ 35,765,000	\$ 2,498,017	\$ 38,263,017	\$ 11,880,819	\$ 50,143,836	\$ 346	\$ 45,328,447	\$ 44,925,174	\$ 403,273	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; two-lane residential street projects including related utility relocations, landscaping, sidewalks, traffic safety, drainage and right-of-way needs; and pay the costs of issuance of the bonds.
Series 2017, Refunding	1/1/1000	2/15/2029	Ad Valorem Tax	\$ 7,600,000	\$ 7,600,000	\$ 797,233	\$ 8,397,233	\$ 1,998,725	\$ 10,395,958	\$ 72	\$ 8,746,430	\$ 8,746,430	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; and pay the costs of issuance of the bonds.
Series 2018, Refunding and Improvements	1/1/1000	2/15/1938	Ad Valorem Tax	\$ 31,475,000	\$ 27,380,000	\$ 3,204,922	\$ 30,584,922	\$ 13,933,050	\$ 44,517,972	\$ 307	\$ 35,032,566	\$ 15,328,309	\$ 19,704,257	AA	Aa2	Refunding a portion of the City's outstanding Combination Tax and Revenue Certificates of Obligation bonds in order to lower overall debt service requirements; two-lane residential street projects including related utility relocations, landscaping, sidewalks, traffic safety, drainage and right-of-way needs; and pay the costs of issuance of the bonds.
<b>TOTAL GENERAL OBLIGATION BONDS</b>				<b>\$ 121,335,000</b>	<b>\$ 100,740,000</b>	<b>\$ 7,086,306</b>	<b>\$ 107,826,306</b>	<b>\$ 33,040,135</b>	<b>\$ 140,866,441</b>	<b>\$ 971</b>	<b>\$ 133,916,527</b>	<b>\$ 113,808,997</b>	<b>\$ 20,107,530</b>			
<b>CERTIFICATE OF OBLIGATION BONDS</b>																
Series 2009, Improvements	1/1/1000	2/15/2029	Ad Valorem Tax	\$ 11,260,000	\$ 1,660,000	\$ 1,051	\$ 1,661,051	\$ 437,464	\$ 2,098,515	\$ 14	\$ 11,288,129	\$ 11,288,129	\$ -	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; equipping and renovating a Police/City Hall facility; acquiring land for municipal airport purposes; municipal building improvements; equipment, vehicles and technology purchases for various departments; professional fees and cost to provide electronic records management; and cost of issuance of the bonds.
Series 2010, Improvements	1/1/1000	2/15/2030	Ad Valorem Tax	\$ 12,340,000	\$ 8,040,000	\$ 113,835	\$ 8,153,835	\$ 1,883,506	\$ 10,037,341	\$ 69	\$ 12,712,268	\$ 12,712,268	\$ -	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; equipping and renovating a Police/City Hall facility; constructing and equipping a control tower at the municipal airport; municipal building improvements including fire department buildings, Service Center and the Art Center; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
Series 2011, Improvements	1/1/1000	2/15/2031	Ad Valorem Tax	\$ 11,575,000	\$ 6,905,000	\$ 144,052	\$ 7,049,052	\$ 2,003,478	\$ 9,052,530	\$ 62	\$ 11,992,032	\$ 11,963,241	\$ 28,791	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; equipping and renovating a Police/City Hall facility; municipal building improvements including fire department buildings and the animal shelter; equipment, vehicles and technology purchases for various departments; acquisition of software and equipment for a public safety CAD system; and cost of issuance of the bonds.
Series 2012, Improvements	1/1/1000	2/15/2032	Ad Valorem Tax	\$ 7,235,000	\$ 4,580,000	\$ 100,352	\$ 4,680,352	\$ 927,556	\$ 5,607,908	\$ 39	\$ 7,491,054	\$ 7,446,380	\$ 44,674	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; municipal building improvements; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
Series 2013, Improvements	1/1/1000	2/15/2033	Ad Valorem Tax	\$ 5,450,000	\$ 3,145,000	\$ 88,715	\$ 3,233,715	\$ 541,166	\$ 3,774,881	\$ 26	\$ 5,665,799	\$ 5,654,773	\$ 11,026	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; municipal building improvements; equipment, vehicles and technology purchases for various departments; replacement of major financial software system; and cost of issuance of the bonds.

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Series 2014, Improvements	1/1/1000	2/15/2034	Ad Valorem Tax	\$ 9,715,000	\$ 7,770,000	\$ 231,907	\$ 8,001,907	\$ 2,489,497	\$ 10,491,404	\$ 72	\$ 10,086,221	\$ 9,962,183	\$ 124,038	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; reconstruction of Town East Blvd and related pedestrian trail; municipal building improvements; equipment, vehicles and technology purchases for various departments; replacement of major financial software system; demolition of a vacant building; and cost of issuance of the bonds.
Series 2015, Improvements	1/1/1000	2/15/2035	Ad Valorem Tax	\$ 14,835,000	\$ 11,385,000	\$ 727,874	\$ 12,112,874	\$ 15,351,525	\$ 27,464,399	\$ 189	\$ 15,962,455	\$ 15,892,561	\$ 69,894	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; reconstruction of Town East Blvd and related pedestrian trail; municipal building improvements including Evans Rec Center; equipment, vehicles and technology purchases for various departments; public radio system replacement; 911 phone system replacement; and cost of issuance of the bonds.
Series 2016, Improvements	1/1/1000	2/15/2036	Ad Valorem Tax	\$ 11,815,000	\$ 7,600,000	\$ 567,272	\$ 8,167,272	\$ 2,021,756	\$ 10,189,028	\$ 70	\$ 12,694,449	\$ 10,734,809	\$ 1,959,640	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; municipal building roof and HVAC repairs; equipment, vehicles and technology purchases for various departments; public radio system replacement; and cost of issuance of the bonds.
Series 2017, Improvements	1/1/1000	2/15/2037	Ad Valorem Tax	\$ 8,285,000	\$ 4,515,000	\$ 330,203	\$ 4,845,203	\$ 1,466,638	\$ 6,311,841	\$ 44	\$ 8,725,904	\$ 7,768,794	\$ 957,110	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; constructing and equipping a new fire station; equipment, vehicles and technology purchases for various departments; computer aided dispatch equipment; and cost of issuance of the bonds.
Series 2018, Improvements	1/1/1000	2/15/2038	Ad Valorem Tax	\$ 16,050,000	\$ 14,720,000	\$ 1,326,053	\$ 16,046,053	\$ 6,772,350	\$ 22,818,403	\$ 157	\$ 17,650,118	\$ 11,584,550	\$ 6,065,568	AA	Aa2	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; designing, developing, constructing, improving and renovating City buildings and facilities; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
Series 2019, Improvements	1/1/1001	2/15/2039	Ad Valorem Tax	\$ 10,065,000	\$ 10,065,000	\$ 505,555	\$ 10,570,555	\$ 2,849,469	\$ 13,420,024	\$ 93	\$ 10,629,945	\$ 2,851,667	\$ 7,778,278	AA	Aa3	Various street projects, roads, alleys, sidewalks, and related drainage, signalization, landscaping, screening walls, lighting and signage; designing, developing, constructing, improving and renovating City buildings and facilities; equipment, vehicles and technology purchases for various departments; and cost of issuance of the bonds.
<b>TOTAL CERTIFICATE OF OBLIGATION BONDS</b>				<b>\$ 118,625,000</b>	<b>\$ 80,385,000</b>	<b>\$ 4,136,869</b>	<b>\$ 84,521,869</b>	<b>\$ 36,744,405</b>	<b>\$ 121,266,274</b>	<b>\$ 836</b>	<b>\$ 124,898,374</b>	<b>\$ 107,859,355</b>	<b>\$ 17,039,019</b>			
<b>WATERWORKS AND SEWER SYSTEM REVENUE BONDS</b>																
Series 2009, Improvements	1/1/1000	3/1/2029	Revenue	\$ 8,380,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,417,811	\$ 8,403,033	\$ 14,778	AA	Aa2	Improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2010, Improvements	1/1/1000	3/1/2030	Revenue	\$ 8,270,000	\$ 5,295,000	\$ (3,004)	\$ 5,291,996	\$ 1,257,446	\$ 6,549,442	\$ 45	\$ 8,355,475	\$ 8,347,463	\$ 8,012	AA	Aa2	Improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2011, Refunding and Improvements	1/1/1000	3/1/2031	Revenue	\$ 14,240,000	\$ 6,495,000	\$ 182,777	\$ 6,677,777	\$ 1,364,350	\$ 8,042,127	\$ 55	\$ 15,231,952	\$ 15,226,629	\$ 5,323	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2012, Refunding and Improvements	1/1/1000	3/1/2032	Revenue	\$ 7,945,000	\$ 4,765,000	\$ 82,323	\$ 4,847,323	\$ 866,463	\$ 5,713,786	\$ 39	\$ 8,288,812	\$ 8,283,477	\$ 5,335	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2013, Refunding and Improvements	1/1/1000	3/1/2033	Revenue	\$ 7,090,000	\$ 4,495,000	\$ 89,859	\$ 4,584,859	\$ 986,272	\$ 5,571,131	\$ 38	\$ 7,332,834	\$ 7,276,514	\$ 56,320	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2014, Refunding and Improvements	1/1/1000	3/1/2034	Revenue	\$ 11,655,000	\$ 9,555,000	\$ 528,730	\$ 10,083,730	\$ 2,075,081	\$ 12,158,811	\$ 84	\$ 12,819,625	\$ 12,605,039	\$ 214,586	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2015, Refunding and Improvements	1/1/1000	3/1/2035	Revenue	\$ 10,325,000	\$ 6,505,000	\$ 381,158	\$ 6,886,158	\$ 2,020,950	\$ 8,907,108	\$ 61	\$ 11,048,225	\$ 9,536,272	\$ 1,511,953	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2016, Refunding and Improvements	1/1/1000	3/1/2036	Revenue	\$ 15,785,000	\$ 12,555,000	\$ 910,213	\$ 13,465,213	\$ 3,563,781	\$ 17,028,994	\$ 117	\$ 17,426,488	\$ 15,196,214	\$ 2,230,274	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2017, Refunding and Improvements	1/1/1000	3/1/2037	Revenue	\$ 12,555,000	\$ 12,080,000	\$ 1,178,075	\$ 13,258,075	\$ 4,377,663	\$ 17,635,738	\$ 122	\$ 14,115,369	\$ 11,748,296	\$ 2,367,073	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2018, Refunding and Improvements	1/1/1000	3/1/2038	Revenue	\$ 8,920,000	\$ 8,645,000	\$ 841,317	\$ 9,486,317	\$ 3,892,275	\$ 13,378,592	\$ 92	\$ 9,877,623	\$ 6,079,980	\$ 3,797,643	AA	Aa2	Refunding a portion of the City's outstanding Waterworks and Sewer System debts in order to lower overall debt service requirements; improvements, additions, and extensions to the system; fund the additional amount required to be accumulated in the Reserve Fund; and pay the costs of issuance of the bonds.
Series 2019, Improvements	1/1/1001	3/1/2039	Revenue	\$ 15,260,000	\$ 15,260,000	\$ 955,304	\$ 16,215,304	\$ 5,784,384	\$ 21,999,688	\$ 152	\$ 16,215,304	\$ 1,303,629	\$ 14,911,675	AA	Aa3	Acquiring, constructing, installing and equipping additions, improvements and extensions to the City's waterworks and sewer system, funding the Reserve Fund requirement for the Bonds, and pay the costs of issuance of the bonds.
<b>TOTAL WATERWORKS AND SEWER SYSTEM REVENUE BONDS</b>				<b>\$ 120,425,000</b>	<b>\$ 85,650,000</b>	<b>\$ 5,146,752</b>	<b>\$ 90,796,752</b>	<b>\$ 26,188,665</b>	<b>\$ 116,985,417</b>	<b>\$ 807</b>	<b>\$ 129,129,518</b>	<b>\$ 104,006,546</b>	<b>\$ 25,122,972</b>			

**CITY OF MESQUITE, TEXAS**  
**Outstanding Direct Debt and Debt Service Requirements**  
**as of September 30, 2019**

	Issue Date	Maturity Date	Payment Source	Issued Principal Amount at Par	Outstanding Principal at Par	Outstanding Premium / Discount	Outstanding Principal Total	Outstanding Interest	Total Debt Service	Per Capita	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	S&P Rating	Moody's Rating	Purpose of Debt
<b>DRAINAGE UTILITY SYSTEM REVENUE BONDS</b>																
Series 2011, Refunding	1/1/1000	3/1/2022	Revenue	\$ 4,385,000	\$ 815,000	\$ 6,037	\$ 821,037	\$ 39,531	\$ 860,568	\$ 6	\$ 4,565,948	\$ 4,565,948	\$ -	AA	Aa2	Refunding a portion of the City's outstanding Municipal Drainage Utility System debts in order to lower overall debt service requirements and pay the costs of issuance of the bonds.
Series 2019, Improvements	1/1/1001	3/1/2039	Revenue	\$ 7,910,000	\$ 7,910,000	\$ 489,270	\$ 8,399,270	\$ 2,956,926	\$ 11,356,196	\$ 78	\$ 8,399,270	\$ 6,071,685	\$ 2,327,585	AA	Aa3	Drainage improvements, including the acquisition and construction of equipment and facilities for the drainage system, making a deposit to the Reserve Fund, and paying the costs incurred in connection with the issuance of the Bonds.
<b>TOTAL DRAINAGE UTILITY SYSTEM REVENUE BONDS</b>				<b>\$ 12,295,000</b>	<b>\$ 8,725,000</b>	<b>\$ 495,307</b>	<b>\$ 9,220,307</b>	<b>\$ 2,996,457</b>	<b>\$ 12,216,764</b>	<b>\$ 84</b>	<b>\$ 12,965,218</b>	<b>\$ 10,637,633</b>	<b>\$ 2,327,585</b>			
<b>TOTAL DIRECT DEBT SERVICE REQUIREMENTS</b>				<b>\$ 372,680,000</b>	<b>\$ 275,500,000</b>	<b>\$ 16,865,234</b>	<b>\$ 292,365,234</b>	<b>\$ 98,969,662</b>	<b>\$ 391,334,896</b>	<b>\$ 2,698</b>	<b>\$ 400,909,637</b>	<b>\$ 336,312,531</b>	<b>\$ 64,597,106</b>			